## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Notice of Effectiveness

<b>Effectiveness Date:</b>	February 6, 2024 4:00 P.M.
Form:	F-4
CIK:	0001959994
<b>Company Name:</b>	Australian Oilseeds Holdings Ltd
File Number:	<u>333-274552</u>